WILSON SONSINI

VMware to Acquire Pivotal Software

CLIENT HIGHLIGHTS

August 27, 2019

On August 22, 2019, VMware, a virtualization and cloud computing provider, and Pivotal Software, a cloud-native platform provider, announced that the companies have entered into a definitive agreement under which VMware will acquire Pivotal for $2.7 billion. Wilson Sonsini Goodrich & Rosati is representing VMware in the transaction.

Pivotal, a leader of modern software development, has helped organizations transform how they build and run their most important applications. The combination of Pivotal's developer experience and assets with VMware's IT expertise and infrastructure will help deliver a comprehensive portfolio of products, tools and services necessary to build, run, and manage modern applications on Kubernetes-based infrastructure with velocity and efficiency. Closing of the transaction is subject to customary closing conditions and is expected in the second half of VMware's fiscal year 2020, which ends on January 31, 2020.

The WSGR team representing VMware in the transaction includes:

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For more information, please see VMware's press release.