

Hallee Moore

OF COUNSEL

Mergers &
Acquisitions

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FOCUS AREAS

Corporate
Corporate Governance
Mergers & Acquisitions
Private Equity
U.S. Expansion

EXPERIENCE

Hallee Moore is Of Counsel in the M&A practice at Wilson Sonsini Goodrich & Rosati, where she advises public and privately held companies, private equity funds, and growth equity and venture capital investors on a vast array of complex transactions and general corporate matters. Hallee's primary practice focuses on buyout and corporate finance transactions, including mergers and acquisitions, leveraged buyouts, spin-offs and carve-outs, acquihires, restructurings and recapitalizations, cross-border/international transactions, joint ventures, and growth and later-stage financings. She has represented U.S. and international clients in a variety of industry verticals, including software, technology and technology-enabled services, life sciences, pharmaceuticals, renewable and clean energy, healthcare and digital health, cryptocurrency, digital assets and blockchain, payments and financial services, food, beverage and consumer products, beauty, health and wellness, telecommunications, and media.

In addition, Hallee routinely counsels clients, brokers, underwriting reps, and carriers on a full scope of representation and warranties insurance and other transactional risk insurance matters and has facilitated the placement of billions of dollars of primary and excess insurance coverage.

Prior to joining Wilson Sonsini, Hallee was a partner at two other prominent law firms.

Hallee is admitted to practice in Colorado, Georgia, and Wyoming. She is not yet admitted in Washington and therefore not authorized to practice law in Washington.

CREDENTIALS

Education

- J.D., Mercer University, Walter F. George School of Law, 2013
Magna Cum Laude, Mercer Law Review, *Full Scholarship*
- B.S., Business Management, Georgia Institute of Technology, 2010
Minors in Law, Science, & Technology and Entrepreneurship; Summa Cum Laude

Admissions

- State Bar of Colorado
- State Bar of Wyoming
- State Bar of Georgia
- Not admitted in Washington

MATTERS

Select Matters

- Blaxel, Inc. in its sale to Baseten Labs, Inc.
- Cursor in various transactions, including its acquisitions of Graphite and Koala

- Lattice Semiconductor Corporation (NASDAQ: LSCC) in its \$1.65 billion acquisition of American Megatrends International from THL Partners
- Xero Limited (ASX: XRO) in its \$3 billion acquisition of Melio Limited
- Transcarent Inc. in its divestiture of the PlushCare business to Fabric Labs, Inc. and related ongoing commercial arrangements
- Polygon Labs in its acquisition of Sequence Platforms Inc.
- Verana Health, Inc. in its acquisition of COTA, Inc. and concurrent equity financing of Verana
- Foresight Diagnostics, Inc. in its sale to Natera, Inc. (NASDAQ: NTRA) for up to \$450 million
- Help Button Inc. (d/b/a Fair Square Medicare) in its sale to Alliant Insurance Services, Inc.
- *Sage Software, Inc., the primary U.S. operating subsidiary of The Sage Group plc (LON: SGE), in various transactions, including its acquisition of Corecon Technologies, Inc., divestiture of Sage Payment Solutions, Inc. and certain related assets to GTCR, divestiture of PAI Services, LLC (d/b/a Sage Payroll Solutions), and acquisition of the payroll and trade business unit of People's United Bank, N.A.
- *Palantir Technologies Inc. (NYSE: PLTR) in its acquisition of certain assets/liabilities of Hivemapper, Inc.
- *Hyatt Hotels Corporation (NYSE: H) in its acquisition of the "Miraval" brand and associated assets/business, along with the Miraval management company and six Miraval resort properties
- *GroundForce Capital, LP (f/k/a PowerPlant Partners, LP) in various transactions, including its platform acquisition of Humm Kombucha, LLC and growth equity investment in Kinderfarms, LLC
- *K1 Investment Management, LLC in multiple platform acquisitions, including Brainspace Corporation, Reveal Data Corporation, Routeware Global, Inc., Litera Mircrosystems, Onit, Inc., and Actiance, Inc., and its follow-on combination with Smarsh, Inc.
- *Great Hill Partners, L.P. in various transactions, including its growth equity investment in PlanSource Benefits Administration, Inc. (d/b/a Plansource) and platform acquisition of AffiniPay, LLC
- *Primus Capital, L.P. in its significant growth equity investment in LiquidityBook, LLC
- *LLR Partners in its platform acquisition and consolidation of Magaya Corporation, Magaya Insurance Services, Inc., and Logisuite Corporation
- *Lometa Capital Partners in its platform acquisition of Applied Business Software, Inc.
- *Brown Brothers Harriman & Co. in its platform acquisition of Haven Behavioral Healthcare, Inc., including 18 healthcare facilities
- *Francisco Partners in its platform acquisition of Paylease, LLC
- *HRSOft, Inc., a portfolio company of Bow River Capital, L.P., in its acquisition of CompTrak, Inc.
- *Sovos Compliance, LLC, a portfolio company of Hg Capital, TA, and Vista Equity, in various transactions, including its acquisitions of Aatrix Software, LLC, COLA Services, LLC, MHW, Ltd. and affiliates, 1099 Pro, LLC, TINCheck, LLC and ACA Comply, LLC, Invoiceware International, L.L.C., Invoiceware Finance, LLC and Invoiceware Brazil, LLC, Escontech del Peru S.A.C., Advantage Security, S. de R.L. de C.V., Advantage Capital Intellectual, S.A. de C.V., the "Booke Seminars" business unit of Aon Benfield, Inc., Eagle Technology Management, Inc., Taxweb Software de Compliance Fiscal S.A., and Imaging Science & Services, Inc.
- *Wahoo Fitness, L.L.C. in its acquisitions of RoadGrandTours, Inc. and Control Freak, Inc.
- *Zelis Healthcare Inc. (d/b/a Zelis) in its acquisitions of Strenuus, LLC, GlobalCare, Inc., Ethicare Advisors, Inc., and Maverest Dental Network, LLC
- *NXGEN International in its acquisitions of First Financial Merchant Services, LLC (d/b/a Payscape) and Payment Plus Inc.
- *Noregon, Inc. in its sale of a substantial majority interest to Hearst Communications, Inc.
- *Onboard RS, Inc. in its sale to Conservice, LLC
- *ProcessMAP Corporation in its sale to HgCapital
- *Riskalyze, Inc. in its sale to Hg Capital
- *Exterro, Inc. in its sale to Leeds Equity Partners
- *IDology, Inc. in its sale to GB Group plc (LON: GBG)
- *Vanguard Software Corporation in its sale to Wolters Kluwer (OTCMKTS: WTKWY)
- *Interstate Hotels & Resorts, Inc. in its sale to Kohlberg & Company LLC, including the pre-closing spin-off of owned hotels and real property
- *Camstar Systems, Inc. in its sale to Siemens AG (OTCMRKTS: SIEGY)
- *Resource Real Estate Opportunity REIT II, Inc. in its acquisition of Resource Real Estate Opportunity REIT, Inc., subsequent acquisition of Resource Apartment REIT III, Inc., and concurrent self-management acquisition of three advisors, three property managers, and certain proprietary software and other intellectual property assets. After closing, the combined company held ~\$4.75B in assets under management.
- *RW Holdings NNN REIT, Inc. in its acquisition of Rich Uncles Real Estate Investment Trust I and pre-closing self-management transaction of BrixInvest, LLC and modiv LLC
- *Griffin Capital Essential Asset REIT II, Inc. in its acquisition of Griffin Capital Essential Asset REIT, Inc. and pre-closing self-management transaction of Griffin Capital Real Estate Company,

LLC

**Denotes matters handled at other firms prior to joining Wilson Sonsini in 2025.*

INSIGHTS

Select Speaking Engagements and Publications

- “Top 10 Issues in Representations and Warranties Insurance in Technology Deals,” Tech GC Forum, October 2022
- “Tech M&A Deal Terms & Valuation Considerations,” Technology Executives Roundtable of Atlanta, February 2022
- “Legal Update – M&A Deal Terms,” Tech GC Forum, January 2022
- “Key M&A Due Diligence Considerations,” In-House CLE, January 2021
- “Representations and Warranties Insurance in Tech Transactions,” Private Equity Education, February 2020
- “The Supreme Court of Florida: A Journey Toward Justice, 1972-1987,” Legal Research Assistant