WILSON SONSINI

Mergers & Acquisitions

HIGHLIGHTS

Advise on Hundreds of M&A Deals Annually
In 2025, Wilson Sonsini advised on more than 150 announced and/or completed M&A deals with an aggregate disclosed value of $100 billion.

Comprehensive Scope of Transactions Experience
Wilson Sonsini M&A attorneys advise companies on **both the buy and sell sides of all manner of transactions**, ranging from multibillion-dollar public company transactions to small "tuck-in" acquisitions, and everything in between. Our attorneys have deep experience with a variety of deals, including strategic mergers and business combinations, complex cross-border transactions, SPACs and reverse mergers, business and asset acquisitions and carve-outs, growth equity investments, joint ventures, and spin-offs and other business dispositions.

OVERVIEW

A Leading M&A Firm

Wilson Sonsini consistently is ranked among the leading M&A advisors in the country based on the number of announced and/or completed transactions by such authorities as *Bloomberg, Thomson Reuters, LSEG,* and *Mergermarket.*

Comprehensive Scope of Transactions Experience

Wilson Sonsini counsels on the full range of M&A transactions involving **domestic and foreign technology**, **life sciences**, and other enterprises at **all stages of development**. We have advised clients on:

- Transformative transactions where complex governance matters, debt financings, antitrust, intellectual property, and other matters intersect
- Acquisition programs, scaling legal teams and processes to handle both smaller and larger transactions on a cost-efficient basis
- Creative and flexible structures for complex transactions

A Global and Interdisciplinary Team

Our team of over 500 corporate and M&A attorneys around the world often serve as the coordinating interface with in-house counsel for a multidisciplinary Wilson Sonsini team because of their experience in areas of importance to transactions, including corporate governance; corporate securities; IP; privacy; executive compensation and employee benefits; tax; and real estate. We also have an elite merger clearance team comprised of antitrust and national security attorneys and advise on regulatory matters inherently involved in completing transactions, including antitrust clearance and foreign direct investment approvals in the United States and across the globe. In addition, we have established relationships with leading law firms in international markets that are not in proximity to our own global office locations.

Aligned with Client M&A Strategies

We have become a trusted advisor to companies at all growth stages because of the breadth of our M&A transactional experience combined with our "client-first" approach. For every engagement, we align with our client's M&A strategy to gain a full understanding of their business priorities, objectives, and internal operations, as well as the unique elements of the transaction. Our clients also rely on our unparalleled ability to work collaboratively with all key constituencies in a deal, including boards of directors, founders and control shareholders, management teams, and investors.

Representative Transactions

Select M&A transactions in which the firm has participated include representing:

Milestone Transactions

- **Brex** in its $5.15 billion acquisition by Capital One
- **Jony Ive** and **LoveFrom** in the $6.5 billion acquisition of io Products by OpenAI
- **Scale AI** in its $14.35 billion investment from Meta
- **Bungie** in its $3.6 billion acquisition by Sony
- **DoorDash** in its $8.1 billion acquisition of Wolt
- **Medallia** in its $6.4 billion acquisition by Thoma Bravo
- **Twitter** in its $44 billion acquisition by Elon Musk
- **CA Technologies** in its $18.9 billion acquisition by Broadcom
- **Microchip** in its $10.3 billion acquisition of Microsemi
- **MuleSoft** in its $6.5 billion acquisition by Salesforce
- **Linear Technology** in its $14.8 billion acquisition by Analog Devices
- **Yahoo** in its $4.5 billion acquisition by Verizon
- **LinkedIn** in its $26.2 billion acquisition by Microsoft
- **NetSuite** in its $9.3 billion acquisition by Oracle
- **Altera** in its $16.7 billion acquisition by Intel
- **Pharmacyclics** in its $21 billion acquisition by AbbVie
- **McAfee** in its $7.7 billion acquisition by Intel
- **Sun Microsystems** in its $8.3 billion acquisition by Oracle
- **Genentech** in its $46.8 billion acquisition by Roche
- **Google** in its $3.1 billion acquisition of DoubleClick
- **YouTube** in its $1.65 billion acquisition by Google
- **Pixar** in its $7.4 billion acquisition by Disney

Recent Public Company M&A Transactions

- **Arcellx** in its pending $7.8 billion acquisition by Gilead
- **Soleno Therapeutics** in its pending $2.9 billion acquisition by Neurocrine
- **Armada Acquisition Corp. II** in its pending $1 billion business combination with Evernorth Holdings
- **Udemy** in its pending $2.5 billion combination with Coursera
- **Marvell** in its $3.25 acquisition of Celestial AI
- **Lumentum** in its strategic partnership and related $2 billion equity investment from NVIDIA
- **Couchbase** in its $1.5 billion acquisition by Haveli Investments
- **Transcarent** in its $861.8 million acquisition of Accolade
- **Infinera** in its $2.4 billion acquisition by Nokia
- **HashiCorp** in its $6.4 billion acquisition by IBM
- **Rover** in its $2.4 billion acquisition by Blackstone
- **Hawaiian Airlines** in its $1.9 billion acquisition by Alaska Airlines
- **Silk Road Medical** in its $1.3 billion acquisition by Boston Scientific
- **VIZIO** in its $2.3 billion acquisition by Walmart
- **Amphastar** in its $1.2 billion acquisition of BAQSIMI
- **Thorne HealthTech** in its $680 million acquisition by L Catterton
- **ForgeRock** in its $2.3 billion acquisition by Thoma Bravo
- **Momentive** in its $1.5 billion acquisition by Symphony Technology Group
- **Sumo Logic** in its $1.7 billion acquisition by Francisco Partners
- **KnowBe4** in its $4.6 billion acquisition by Vista Equity Partners
- **Mandiant** in its $5.4 billion acquisition by Alphabet
- **Poly** in its $3.3 billion acquisition by HP Inc.
- **Zynga** in its $12.7 billion acquisition by Take-Two
- **Sierra Oncology** in its $1.9 billion acquisition by GSK
- **Talend** in its $2.4 billion acquisition by Thoma Bravo

Other Recent M&A Transactions

- Special committee of the board in **Globalstar's** pending $11.57 billion acquisition by Amazon

- **Excellergy** in its pending $2 billion acquisition by Novartis
- **Plus** in its pending $1.2 billion business combination with Churchill IX
- **Centerview** as financial advisor to Qorvo in its pending $22 billion acquisition by Skyworks
- **Chronosphere** in its $3.35 billion acquisition by Palo Alto Networks
- **Morgan Stanley** as financial advisor to Confluent in its $11 billion acquisition by IBM
- **OneStream** in its $6.4 billion acquisition by Hg
- **Ventyx Biosciences** in its $1.2 billion acquisition by Eli Lilly
- Major shareholders of **HistoSonics** in its $2.25 billion majority stake acquisition
- **Fivetran** in its pending merger with dbt Labs
- **Grammarly** in its acquisition of Superhuman Labs
- **Clio** in its $1 billion acquisition of vLex
- **Ampere Computing** in its $6.5 billion acquisition by SoftBank Group
- **Xero** in its $3 billion acquisition of Melio
- **Kodiak** in its $3.3 billion Business Combination with Ares Acquisition Corporation
- **Taiho Pharmaceutical** in its $1.1 billion acquisition of Araris Biotech
- **Marvell** in Infineon's $2.5 billion acquisition of its Automotive Ethernet Business
- **Windsurf** in its acquisition by Cognition AI
- **Anduril** in its acquisition of the IVAS Program from Microsoft
- **Divvy Homes** (portfolio and platform) in its $1 billion acquisition by Maymont Homes
- **Grammarly** in its acquisition of Coda Project
- **Pismo** in its $1 billion acquisition by Visa
- **Kerecis** in its $1.3 billion acquisition by Coloplast
- **DTx Pharma** in its $1.1 billion acquisition by Novartis
- **Morgan Stanley** as financial advisor to Qualtrics in its $11.2 billion acquisition by Silver Lake Management
- **Qatalyst Partners** as financial advisor to Citrix in its $16.7 billion acquisition by Vista Equity Partners and Elliott Management