

Andrew L. Lombardo

ASSOCIATE

Mergers &
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FOCUS AREAS

Corporate
Corporate Governance
Emerging Companies and
Venture Capital
Mergers & Acquisitions

EXPERIENCE

Andrew Lombardo is an associate in the Seattle office of Wilson Sonsini Goodrich & Rosati, where his practice focuses primarily on mergers and acquisitions, corporate governance, and other corporate and securities law matters. His transaction experience includes mergers, business combinations, stock and asset purchases, private equity transactions, leveraged buyouts, divestitures, carve-out and spin-off transactions, restructurings, minority investments, equity rollovers, joint ventures, and other strategic transactions for public and private companies, in the United States and abroad. Andrew has represented clients in a variety of industries, including software and technology, biotechnology and life sciences, energy and renewables, aerospace, banking and finance, and retail.

Prior to joining Wilson Sonsini, Andrew was a mergers and acquisitions and private equity associate at Kirkland & Ellis LLP. Outside of the office, Andrew enjoys skiing, surfing, hiking, and traveling.

CREDENTIALS

Education

- Certificate, Data: Law, Policy and Regulation, London School of Economics and Political Science, 2021
- J.D., Tulane University Law School, 2017
Cum Laude, Tulane Law Review, *Recipient of the C.J. Morrow Scholars Award*, *Recipient of CALI® Excellence for the Future Awards for Achieving the Highest Grade in Mergers & Acquisitions and Business Planning: Transactional Lawyering*
- B.A., Political Science, Tulane University, 2014
Cum Laude; *Tulane University Founders Scholar*; *Tulane Varsity Rowing Team*; *Consul (President)*, *Sigma Chi Fraternity*

Admissions

- State Bar of Texas
- State Bar of Washington

MATTERS

Select Transactions

- DoorDash in its approximately €7 billion all-stock acquisition of Wolt, a leading European food delivery platform
- Morgan Stanley & Co. in connection with the \$12.5 billion sale of experience management software company Qualtrics to Silver Lake Partners and the Canada Pension Plan Investment Board
- Alpine Investors' ASG in its acquisition of hotel operations management application ALICE from Expedia

- Automation Anywhere, a global leader in robotic process automation, in its acquisition of AI-powered cloud pioneer FortressIQ
- Zscaler in its acquisition of Trustdome, a leading Tel Aviv-based innovator in cloud infrastructure entitlement management
- Aeris Communications in its acquisition of Ericsson's internet of things (IoT) and connected vehicle cloud businesses covering a combined 100 million devices across 190 countries
- BlackSky, a real-time geospatial intelligence, imagery and data analytics company, in its \$1.5 billion business combination with Osprey Technology Acquisition Corp.
- Infogain Corporation, a leader in human-centered digital platform and software engineering services, in its sale to funds affiliated with Apax Partners
- Faro Technologies in its acquisition of SiteScape, an innovator in LiDAR 3D scanning software solutions
- Grog, Inc. in its acquisition of London-based dataflow systems pioneer Maxeler Technologies
- Spear Power Systems, a leading developer of next generation lithium-ion battery storage systems, in its sale to Sensata Technologies
- WPX Energy in its \$12 billion all-stock merger of equals with Devon Energy Corporation*
- Blackstone in its acquisition of Aypa Power (f/k/a NRStor C&I), a leading North American battery-storage developer*
- Energy Future Holdings Corp. on its \$18.1 billion sale to Berkshire Hathaway*
- Sidewalk Infrastructure Partners in its \$400 million spin-out from Sidewalk Labs and financial commitments from Ontario Teachers' Pension Plan and Alphabet Inc.*
- GSO Capital Partners and its affiliates in a \$350 million preferred equity commitment to Genesis Alkali Holdings Company, LLC, an unrestricted subsidiary of Genesis Energy, LP*
- SailPoint Technologies in its Rule 144A offering of \$400 million of convertible senior notes*
- Blackstone in its acquisition of a controlling, majority interest in Ulterra Drilling Technologies from affiliates of American Securities LLC*
- KKR and EIG Global Energy Partners in their second lien notes investment in Bellatrix Exploration*
- Brookfield Asset Management on its acquisition of a 25 percent equity interest in a joint venture with Dominion Energy in exchange for cash consideration of approximately \$2 billion*
- EIG Global Energy Partners on a \$400 million preferred equity investment in NGL Energy Partners*
- Bristow Group Inc. on its business combination with Era Group Inc. in an all-stock transaction*
- An ad hoc group of unsecured noteholders in connection with the Chapter 11 corporate restructuring and related \$385 million rights offering of Bristow Group Inc. in the United States Bankruptcy Court for the Southern District of Texas*
- Mill Point Capital LLC in the formation of its \$450 million inaugural fund*
- Pelican Energy Partners, L.P. in connection with its acquisition of all outstanding loans under Axon Pressure Products, Inc.'s \$40 million senior secured credit facility and subsequent exchange of a portion of Pelican's debt claim for all of the equity interests in Axon Pressure Products, Inc.'s parent company*
- Extraction Oil & Gas in its offering of \$750 million of senior unsecured notes and concurrent tender offer to repurchase \$500 million of its outstanding senior notes*
- EIG Global Energy Partners LLC in its senior secured second lien investment in Rosehill Operating Company and preferred equity investment in Rosehill Resources Inc.*

* Denotes experience at another firm prior to joining Wilson Sonsini in 2021.