

## Kenji A. Strait

COUNSEL

Mergers &  
Acquisitions  
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### FOCUS AREAS

Artificial Intelligence and  
Machine Learning  
Biotech  
Corporate Governance  
Data Storage and Cloud  
FoodTech and AgTech  
Life Sciences  
Mergers & Acquisitions  
Mobility  
Semiconductors  
Software

### EXPERIENCE

Kenji Strait is counsel in Wilson Sonsini Goodrich & Rosati's mergers and acquisitions practice. He advises public and private clients on mergers, tender offers, asset and stock purchases, joint ventures, spin-offs, and other strategic corporate transactions. Kenji is fluent in Japanese and has represented many Japanese clients investing in the U.S.

### CREDENTIALS

#### Education

- J.D., University of Washington
- B.A., History, Whitman College

#### Admissions

- State Bar of California
- State Bar of New York

### MATTERS

#### Select Transactions

##### Representative Buy-Side Transactions:

- **Transcarent, Inc.** in its acquisition of Bridgehealth, Inc.
- **Lattice Semiconductor Corporation (LSCC)** in its acquisition of Mirametrix, Inc.
- **Zscaler, Inc. (ZS)** in its acquisition of Edgewise Networks, Inc.
- **Lyft (LYFT)** in its acquisition of PBSC Solutions Urbaines Inc.
- **Konica Minolta, Inc. (TSE: 4902)** in its acquisition of Invicro, LLC\*
- **Taiho Pharmaceutical Co., Ltd** in its acquisition of Cullinan Pearl Corp. from Cullinan Oncology, Inc. (CGEM)
- **Mastercard (MA)** in its acquisition of session M, Inc.
- **Newsela** in its acquisition of Smartest EDU (d/b/a Formative)
- **Yokohama Rubber** in its acquisition of equity interests in Alliance Tire Group for \$1.2 billion\*
- **Nisshin Seifun Group** in its acquisition of assets from Cargill Corporation and ConAgra Mills, Inc. for \$213 million\*
- **Oki Electric Industry Co., Ltd.** in its acquisition of equity interests from Itaotec
- **Shin Nippon Biomedical Laboratories, Ltd. (TSE: 2395)** in connection with its acquisition of Satsuma Pharmaceuticals, Inc. (STSA) by tender offer

##### Representative Sell-Side Transactions:

- **HashiCorp (HCP)** in its sale to IBM for \$6.4 billion
- **Cysiv** in its acquisition by Forescout Technologies

- **Lyft (LYFT)** in the \$550 million sale of its autonomous vehicle division to Toyota
- **GaN Systems Inc.** in its sale to Infineon Technologies AG for \$830 million
- **CodeObjects Inc** in its sale to Insurity, LLC
- **Camouflaj Inc.** in its sale to Meta Platforms Technologies, LLC
- **Kedalion Therapeutics Inc.** in its sale to Novartis Finance Corporation
- **Inspire Energy Capital LLC** in its sale to Shell New Energies US LLC

**Representative de-SPAC Transactions:**

- **SK Growth Opportunities Corporation (SKGR)** in its business combination with Webull Corporation
- **ID Experts Holdings, Inc.** in its business combination with L&F Acquisition Corp. (LNFA) and ZeroFox, Inc.
- **FREYR AS** in its business combination with Alussa Energy Acquisition Corp. (ALUS)
- **Solid Power, Inc.** in its business combination with Decarbonization Plus Acquisition Corp III (DCRB)

**Representative Joint Ventures and other Corporation Transactions:**

- **Takeda Pharmaceutical Company Limited** in its formation of a joint venture with Teva Pharmaceutical Industries Ltd.\*
- **UCC Coffee** in its formation of a joint venture with Keurig (KDP) in Japan
- **Kroll** in connection with its issuance of a fairness opinion to Screaming Eagle Acquisition Corp. (SCRMU) in its merger with the Motion Picture and Television Studio Business of Lionsgate (LGF.A, LGF.B)
- **Centerview Partners LLC** in connection with its issuance of a fairness opinion to Resonant Inc. (RESN) in Resonant's sale to Murata Manufacturing Co., Ltd.

\* *Includes experience at another firm prior to returning to Wilson Sonsini in 2019.*