

Ethan P. Lutske

PARTNER

Mergers &
Acquisitions
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FOCUS AREAS

Corporate Governance
Corporate Life Sciences
Life Sciences
Mergers & Acquisitions
Mobility
Special Purpose Acquisition
Companies (SPACs)

HIGHLIGHTS

- **Experience in Cross-Border Transactions**
Ethan has worked on transactions across North America, Asia, and Europe.
- **Broad Transactions Experience**
Ethan has represented numerous clients in both public and private mergers, tender offers, asset acquisitions, stock purchases, joint ventures, and other strategic corporate transactions.

EXPERIENCE

Ethan Lutske is a partner in Wilson Sonsini Goodrich & Rosati's mergers and acquisitions practice. He has worked on transactions across North America, Asia, and Europe. He has represented numerous clients in both public and private mergers, tender offers, asset acquisitions, stock purchases, joint ventures, SPAC transactions, reverse mergers, and other strategic corporate transactions.

CREDENTIALS

Education

- J.D., New York University, 2010
- B.A., Political Science and Economics, University of California, Berkeley, 2007

Honors

- Recognized among *Daily Journal's* 2024 "Top 40 Under 40"

Admissions

- State Bar of California

MATTERS

Select Transactions

Strategic Transactions

- Jony Ive and LoveFrom in Open AI's acquisition of IO Products and partnership with LoveFrom
- Windsurf in its sale to Cognition
- Salesforce, Google, AppDirect, Aurora Innovation, Arista, Encora, Rambus, and others in numerous acquisition transactions
- Whitehawk Therapeutics in its sale of its Fyarro business to Kaken
- Fluent Biosciences in its sale to Illumina

- IDbyDNA in its sale to Illumina
- Namocell in its sale to Bio-Techne
- CloudGenix in its sale to Palo Alto Networks
- Transplant Genomics in its sale to EuroFins
- Lucky's Market in its strategic combination with Krogers
- NanoString Technologies in its sale of a business line to Veracyte
- Semnur Pharmaceuticals in its sale to Sorrento Pharmaceuticals

Public Company Acquisitions

- VMWare in its acquisition of Pivotal.io
- Pfenex in its sale to Ligand
- Electro Scientific Industries in its sale to MKS
- Invuity in its sale to Stryker Corporation
- Miramar Labs in its sale to Sientra
- Cyan Inc. its sale to Ciena
- Integrated Silicon Solution Inc. in its sale to a consortium of Chinese investors

SPAC and Reverse Merger Transactions

- Numerous operating companies in reverse merger and de-SPAC transactions, including:
 - Aurora Innovation
 - Lenz Therapeutics
 - OnKure Therapeutics
 - Aadi Biosciences
 - Forte Biosciences
 - Sonder
 - ESS Tech
 - Amprius
 - Solid Power
 - Inspirato
- Various representations of SPACs and similar public companies in their transactions across from operation companies in reverse merger and de-SPAC transactions, including SK Growth Opportunity and Arca Biopharma.

Other Cross-Border Transactions

- FanDuel in its business combination with the U.S. operations of Paddy Power Betfair
- Infinera in its acquisition of Coriant International
- GaN Systems in its sale to Infineon
- Marvell Technology in its divestiture of its automotive ethernet business to Infineon
- Bear Robotics in its business combination with LG's robotics division
- Onfido in its sale to Entrust
- Run.ai Labs in its sale to NVIDIA
- Silk Security in its sale to Armis
- TSI Japan in its acquisition of HUF Worldwide