

Michael A. Rosati

PARTNER

Corporate
Palo Alto

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FOCUS AREAS

Corporate
Corporate Governance
Derivatives
Finance and Structured
Finance

EXPERIENCE

Michael (Mike) Rosati is a partner in the Palo Alto office of Wilson Sonsini Goodrich & Rosati, where he focuses on corporate finance and structured finance transactions. He has particular expertise in representing issuers, underwriters, and investors in convertible, high-yield, and investment-grade note offerings; equity derivatives; and PIPE transactions. Mike also advises issuers on the restructuring or repurchase of outstanding debt securities, including through private market repurchases, tender offers, or exchange offers. His work also includes representing private companies intent on going public or otherwise entering the capital markets. Mike has advised firm clients in over 120 capital market transactions, including over 75 public company convertible note issuances.

CREDENTIALS

Education

- J.D., Santa Clara University School of Law, 2010
- M.B.A., Santa Clara University, Leavey School of Business, 2010
- B.A., Business Economics, University of California, Santa Barbara, 2006
Concentration in Accounting

Honors

- Named to the 2018 edition of the "Rising Stars" list published by *Northern California Super Lawyers*

Admissions

- State Bar of California