

Kathleen D. Rothman

PARTNER

Corporate
Palo Alto

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FOCUS AREAS

Corporate
Corporate Governance
Finance and Structured
Finance

HIGHLIGHTS

- **Extensive Corporate Finance Expertise**
Kathleen specializes in debt financing transactions, including secured and unsecured loans, bridge loans, debt restructurings, and debt offerings, and has extensive experience representing borrowers in connection with credit facilities. She has also represented issuers and underwriters in private placements of convertible debt securities and common stock offerings.
- **Additional Debt and Related Experience**
Kathleen's experience also includes debt tender offers and consent solicitations, as well as debt due diligence and related matters in connection with M&A transactions.

EXPERIENCE

Kathleen Rothman is a partner at Wilson Sonsini Goodrich & Rosati, where her practice focuses on corporate finance and corporate law and governance. She specializes in debt financing transactions, including secured and unsecured loans, bridge loans, debt restructurings, and debt offerings, and has extensive experience representing borrowers in connection with credit facilities. Kathleen also has represented issuers and underwriters in 144A private placements of convertible debt securities, issuers in offerings of high-yield debt securities, and issuers and underwriters in common stock offerings. In addition, her experience includes debt tender offers and consent solicitations, as well as debt due diligence and related matters in connection with mergers and acquisitions.

Kathleen currently serves as a member of the firm's Opinion Advisory Committee and previously served as a co-chair of its Hiring Committee.

CREDENTIALS

Education

- J.D., Case Western Reserve University School of Law, 1994
Summa Cum Laude, Order of the Coif
- B.S., Business Economics, Miami University, 1991
Magna Cum Laude

Associations and Memberships

- Member, State Bar of California Uniform Commercial Code Committee (2005-2006)

Admissions

- State Bar of California

MATTERS

Select Transactions

- Sanmina-SCI Corporation - \$500 million secured credit facility
- Sanmina-SCI Corporation - \$300 million asset-backed credit facility
- Trimble Navigation Limited - \$1.1 billion credit facility
- Microchip Technology Limited - \$750 million credit facility
- Netflix, Inc. - \$100 million credit facility
- Palm, Inc. - \$430 million credit facility
- Credit Suisse - Multiple common stock offerings by Rigel Pharmaceuticals, Inc.
- Netflix, Inc. - \$200 million common stock offering
- Netflix, Inc. - \$200 million senior note offering
- Sanmina-SCI Corporation - \$500 million senior note offering
- Sanmina-SCI Corporation - \$600 million senior note offering